

Code	CW.MWG.VND.M.CA.T.2019.01
Company name	
Date	06/19/2019
Subject	Report on the result of covered warrant distribution

Content:

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: CW.MWG.VND.M.CA.T.2019.01
- Underlying security: MWG
- Issuer of the underlying security: Mobile World Investment Corporation
- Warrant type (call/put): call
- Warrant style (European style/American style): European-style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 6 months
- Expiration date: December 11, 2019
- Conversion ratio: 4:1
- Multiplier (for a warrant based on security index): none
- Exercise price (exercise index): 90,000 VND

- Value of collateral: 4,000,000,000 VND

2. Information on the offering:

- Start date of offering: June 12, 2019
- End date of distribution: June 17, 2019
- Time of subscription: from June 12, 2019 to June 13, 2019
- Payment date for warrant purchase: June 17, 2019
- End date of warrant transfer: June 17, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
	2,990	2,400,000						
1. Individual investors, of which:								
- Local investors			409,800	409,800	65	65	1,990,200	17.07%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	2,990	2,400,000	409,800	409,800	65	65	1,990,200	17.07%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 409,800 warrants, accounting for 17.07% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,225,302,000 VND
3. Total expenses: 279,409,725 VND
4. Net proceeds: 945,892,275 VND.